

**Employer's Annual Federal  
Unemployment (FUTA) Tax Return**

Department of the Treasury  
Internal Revenue Service (99)

▶ See separate instructions for Form 940-EZ for information on completing this form.

**2001**

**You must complete this section.** ▶

Name (as distinguished from trade name) The xyz company	Calendar year 2001
Trade name, if any DBA: Ace Plumbing and Electrical of Texas	
Address and ZIP code P.O. Box 123 -- 123 Winding Road LittleTown, Texas 78654-1234	Employer identification number 12;3456777

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Answer the questions under **Who May Use Form 940-EZ** on page 2. If you cannot use Form 940-EZ, you must use Form 940.

**A** Enter the amount of contributions paid to your state unemployment fund. (see separate instructions) . . . ▶ \$ 1,393.06

**B** (1) Enter the name of the state where you have to pay contributions . . . ▶ Texas

(2) Enter your state reporting number as shown on your state unemployment tax return ▶ 23-65903-4

If you will not have to file returns in the future, check here (see **Who Must File** in separate instructions) and complete and sign the return. ▶

If this is an Amended Return, check here (see **Amended Returns** on page 2 of the separate instructions) . . . ▶

**Part I Taxable Wages and FUTA Tax**

1	Total payments (including payments shown on lines 2 and 3) during the calendar year for services of employees	1	96,635	94
2	Exempt payments. (Explain all exempt payments, attaching additional sheets if necessary.) ▶	2	1,316	32
3	Payments of more than \$7,000 for services. Enter only amounts over the first \$7,000 paid to each employee. (see separate instructions)	3	7,224	20
4	Add lines 2 and 3	4	8,540	52
5	<b>Total taxable wages</b> (subtract line 4 from line 1)	5	88,095	42
6	<b>FUTA tax.</b> Multiply the wages on line 5 by .008 and enter here. (If the result is over \$100, also complete Part II.)	6	704	76
7	Total FUTA tax deposited for the year, including any overpayment applied from a prior year	7	704	77
8	<b>Balance due</b> (subtract line 7 from line 6). Pay to the "United States Treasury." If you owe more than \$100, see <b>Depositing FUTA tax</b> in separate instructions.	8		
9	<b>Overpayment</b> (subtract line 6 from line 7). Check if it is to be: <input type="checkbox"/> Applied to next return or <input type="checkbox"/> Refunded ▶	9	0	00

**Part II Record of Quarterly Federal Unemployment Tax Liability** (Do not include state liability.) Complete only if line 6 is over \$100.

Quarter	First (Jan. 1 - Mar. 31)	Second (Apr. 1 - June 30)	Third (July 1 - Sept. 30)	Fourth (Oct. 1 - Dec. 31)	Total for year
Liability for quarter	704.76	0.00	0.00	0.00	704.76

**Third Party Designee** Do you want to allow another person to discuss this return with the IRS (see instructions page 5)?  Yes. Complete the following.  No

Designee's name ▶ Phone no. ▶ ( ) Personal identification number (PIN) ▶

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and, to the best of my knowledge and belief, it is true, correct, and complete, and that no part of any payment made to a state unemployment fund claimed as a credit was, or is to be, deducted from the payments to employees.

Signature ▶ Title (Owner, etc.) ▶ Date ▶

For Privacy Act and Paperwork Reduction Act Notice, see separate instructions. ▼ DETACH HERE ▼ Cat. No. 10983G Form 940-EZ (2001)

**Form 940-EZ Payment Voucher**

Department of the Treasury  
Internal Revenue Service

Use this voucher only when making a payment with your return.

**2001**

Complete boxes 1, 2, and 3. Do not send cash, and do not staple your payment to this voucher. Make your check or money order payable to the "United States Treasury." Be sure to enter your employer identification number, "Form 940-EZ," and "2001" on your payment.

1 Enter your employer identification number. 12-3456777	2 Enter the amount of your payment. ▶	Dollars	Cents
	3 Enter your business name (individual name for sole proprietors). The xyz company		
	Enter your address. P.O. Box 123		
	Enter your city, state, and ZIP code. LittleTown, Texas 78654-1234		